

MEMBER INFORMATION

LPF Member ID No.				Date of Birth (yyyy/mm/dd)				Home Local		Gender	
Last Name				First Name				Middle Name			
Address										Apt/ Suite #	
City				Province		Postal Code		Country			
Email				Primary Phone				Other Phone			

MARITAL STATUS

If you are separated or divorced, please provide our office with certified copies of all court orders and/or agreements about your separation or divorce. If you are widowed, please provide our office with a copy of your Spouse's death certificate.

Married
 Common-law
 Divorced
 Separated
 Widowed
 Single

If Married: Provide date of marriage

If Common-Law: Provide date of cohabitation ➤ Date _____ (yyyy/mm/dd)

If you work in Prince Edward Island, to qualify as a common-law partner, you must be living together in a conjugal relationship for at least 3 years (or less if you are the parents of a child).

➤ Spouse or Common-Law Partner

Social Insurance Number				Date of Birth (yyyy/mm/dd)				Gender			
Last Name				First Name				Middle Name			

IMPORTANT INFORMATION

You can use this form to designate one or more beneficiaries for:

- (a) A pre-retirement death benefit payable if you die before beginning to receive your pension; and
- (b) Any remaining balance of the payments in the 60 payment guarantee period if you die after beginning to receive your pension and your pension is being paid as a 60-Month Guarantee Pension.

PLEASE READ CAREFULLY BEFORE COMPLETING THE NEXT SECTION

1. If a pre-retirement death benefit is payable, it must be paid in accordance with applicable law. This may mean that it must be paid to a person other than the person(s) you designate below as your beneficiary(ies). If you work in Prince Edward Island, applicable law requires that a pre-retirement death benefit be paid in the following order to your:

- i) Spouse (There is no need to designate your eligible Spouse)
- ii) Designated beneficiary(ies)
- iii) Estate

Additionally, if you work in Prince Edward Island, your Spouse will not be eligible for a pre-retirement death benefit if they are living separate and apart from you on the date of your death. Whether two persons are "living separate and apart" is a complicated question. It must be determined on a case-by-case basis in accordance with legal requirements. You and your Spouse can be living separate and apart even if you do not have a formal separation agreement and/or are living in the same residence.

2. If you do not have an eligible Spouse or Common-law Partner on your date of death (or your Spouse/Common-law Partner has waived their rights to a benefit upon your death) and/or no Beneficiary(ies) is named or the named Beneficiary(ies) dies before you, any Plan benefits payable following your death will be paid to your Estate.

